

Ticker: [RIVN US EQUITY](#)

Rivian Automotive Inc (NASDAQ GS: RIVN, Currency: USD)

Sector: Productos de consumo no básico

Industry: Automóviles

Sub-Industry: Fabricantes de automóviles

Website www.rivian.com
 Number of Employees 14,861
 Ticker: RIVN US

14600 MYFORD RD IRVINE, CA 92606 United States
 Phone : 1-866-460-2410
 Fax : --



11.03

-0.40 (-3.46%)

Rivian Automotive, Inc. es una empresa de tecnología automotriz. Diseña y fabrica furgonetas, camiones y vehículos de servicios públicos, además de ofrecer servicios de reparación y mantenimiento. Atiende a clientes en Norteamérica y el Reino Unido.

Stock Quote & Chart (Currency: USD)

Last (delayed quote)	11.03	Market Cap (MM)	12,471.8
Open	10.97	Shares Out. (MM)	1,122.9
Previous Close	11.42	Float %	76.0%
Change	0.16	Shares sold short (MM)	145,906,174.0
Change %	1.42	Dividend Yield %	--
Day High/Day Low	11.4 / 10.9	Diluted EPS Excl. XO	
52 Wk High/52 Wk low	18.9 / 8.3	P / Diluted EPS Before XO	
Volume (MM)	18.62	Beta	1.46
Avg. Vol - 3 mo (MM)	35.19		

Financial Information (Currency: USD, in mm)

Revenue - LTM	4,970.0	Cash & ST Invest.	7,700
EBIT - LTM	-4,689.0	Total Assets	15,410.0
EBITDA - LTM	-3,658.0	Total Debt	4,918.0
Net Income - LTM	-4,747.0	Total Liabilities	8,848.0
Total Enterprise Value	9,699	Total Equity	6,562.0
TEV/ Total Revenue	2.5 x	Cash from Operations - LTM	-1,716.0
TEV/ EBITDA	--	Cash From Investing - LTM	-1,980.0
		Cash from Financing -LTM	1,133.0

FECHA:

06/03/2025



Company Notes

a loss of \$0.100 per share from Discontinued Operations

2015 Q2

GAAP Net Income Includes: (in millions, pre-tax)

A loss of \$74.000 from Restructuring

A post-tax loss of \$276.000 from Discontinued Operations

2015 Q1

GAAP Net Income Includes:

A per-share loss of \$0.040 from Other One Time Items

A per-share loss of \$0.020 from Restructuring

A gain of \$-234.000 from Sale of Business

2014 A1

GAAP Net Income Includes: (in millions, pre-tax)

A loss of \$806.000 from Restructuring

A per-share loss of \$0.090 from Other One Time Items

A per-share loss of \$0.020 from Legal Expense

2014 Q4

GAAP Net Income Includes: (in millions, pre-tax)

A loss of \$292.000 from Restructuring

A per-share loss of \$0.020 from Legal Expense

2014 Q3

GAAP Net Income includes:

a loss of \$0.040 per share from Restructuring

a loss of \$0.100 per share from Other one time

a gain of \$0.100 per share from Other one time

Key Board Members

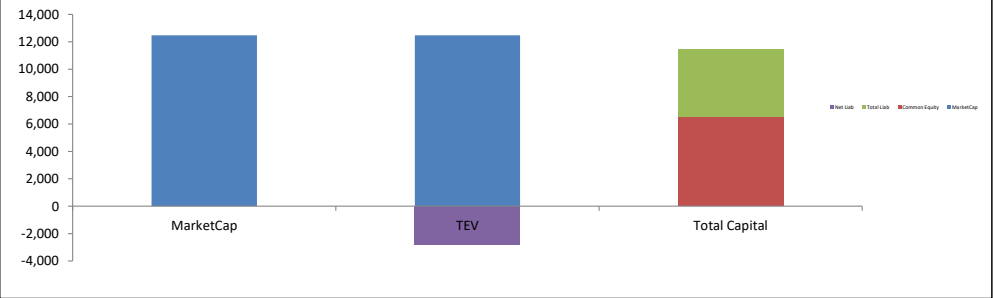
Name	Title	Organization
1 Jay T Flatley	Co-Founder	Molecular Dynamics Inc
2	Board Member	Rivian Automotive Inc
3	Board Member	Denali Therapeutics Inc
4	Board Member	Denali Corp
5	Chairman	Iridia Inc
6	Chair	Helixis Inc
7 Rose M Marcario	Partner	Regen Ventures
8	Board Member	Rivian Automotive Inc
9	Trustee	Naropa University
# Sanford Harold Schwartz "Sandy"	Chief Executive Officer	Cox Family Office
#	Board Member	Rivian Automotive Inc
# John Krafcik	Board Member	Rivian Automotive Inc
#	Board Member	Daimler Truck Holding Ag
#	Board Member	Daimler Truck Ag
# Robert Joseph Scaringe "Rj"	Founder	Avera Motors
#	Chairman/Ceo/Founder	Rivian Automotive Inc
# Karen Boone	Board Member	Coreweave Inc
#	Board Member	Peloton Interactive Inc
#	Lead Director	Rivian Automotive Inc
#	Board Member	Peloton Cycle Inc
#	Board Member	Collectivehealth Inc
#	Board Member	Sonos Inc
# Peter Krawiec	Senior Vp:Worldwide Corporate &	Amazon.Com Inc
#	Board Member	Rivian Automotive Inc
#		
#		
#		

Bloomberg

Company In Depth Fundamentals - Key Stats

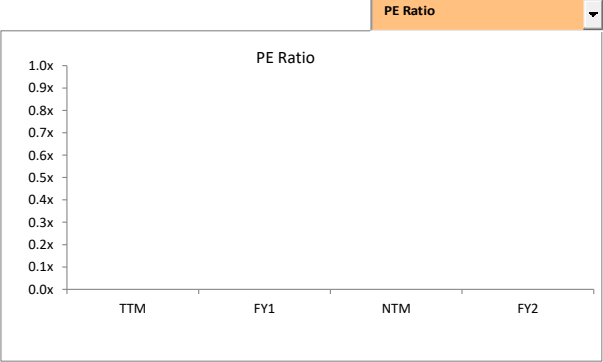
Ticker: RIVN US EQUITY		Rivian Automotive Inc										
Period Type: Annuals		Sector: Productos de consumo no básico Industry: Automóviles Sub-Industry: Fabricantes de automóviles										
Annuals		-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	0FY	-0FQ	1FY	2FY	3FY
FY												
Key Financials												
For the Fiscal Period Ending	Actuals											
	Actuals							LTM		Estimates		
Currency	USD	31/12/2019 USD	31/12/2020 USD	31/12/2021 USD	31/12/2022 USD	31/12/2023 USD	31/12/2024 USD	31/12/2024 USD	31/12/2024 USD	31/12/2025 USD	31/12/2026 USD	31/12/2027 USD
Total Revenue	--	0	0	55.0	1,658.0	4,434.0	4,970.0	1,734.0	4,970.0	992.7	992.7	
Growth Over Prior Year	--	--	--	--	2,914.5%	167.4%	12.1%	12.1%	(17.5%)	(17.5%)	(17.5%)	
Gross Profit	--	0	0	(465.0)	(3,123.0)	(2,030.0)	(1,200.0)	(1,200.0)	--	--	--	
Margin %	--	--	--	(845.5%)	(188.4%)	(45.8%)	(24.1%)	(69.2%)	--	--	--	
EBITDA	--	(402.0)	(981.0)	(4,023.0)	(6,204.0)	(4,802.0)	(3,658.0)	(3,658.0)	(522.0)	(522.0)	(522.0)	
Margin %	--	--	--	(7,314.5%)	(374.2%)	(108.3%)	(73.6%)	(211.0%)	(10.5%)	(52.6%)	(52.6%)	
EBIT	--	(409.0)	(1,021.0)	(4,220.0)	(6,856.0)	(5,739.0)	(4,689.0)	(4,689.0)	(910.6)	(910.6)	(910.6)	
Margin %	--	--	--	(7,672.7%)	(413.5%)	(129.4%)	(94.3%)	(270.4%)	(18.3%)	(91.7%)	(91.7%)	
Earnings from Cont. Ops.	--	(426.0)	(1,018.0)	(4,688.0)	(6,752.0)	(5,432.0)	(4,746.0)	(4,746.0)	--	--	--	
Margin %	--	--	--	(8,523.6%)	(407.2%)	(122.5%)	(95.5%)	(273.7%)	--	--	--	
Net Income	--	(426.0)	(1,018.0)	(4,688.0)	(6,752.0)	(5,432.0)	(4,747.0)	(4,747.0)	(813.4)	(813.4)	(813.4)	
Margin %	--	--	--	(8,523.6%)	(407.2%)	(122.5%)	(95.5%)	(273.8%)	(16.4%)	(81.9%)	(81.9%)	
Diluted EPS Excl. Extra Items	--	(4.4)	(10.1)	(23.0)	(7.4)	(5.7)	(4.7)	(4.7)	(0.8)	(0.8)	(0.8)	
Growth Over Prior Year	--	--	(132.0%)	(127.8%)	67.8%	22.4%	18.3%	(17.8%)	38.2%	38.2%	38.2%	

Current Capitalization (Millions)	
Currency	USD
Share Price (USD)	11.04
Shares Out.	1,122.89
Market Capitalization (USD)	12,477.43
- Cash & Short Term Investments	7,700.00
+ Total Debt	4,918.00
+ Pref. Equity	0.00
+ Total Minority Interest	4.00
= Total Enterprise Value (USD)	9,699.43
Book Value of Common Equity	6,558.00
+ Pref. Equity	0.00
+ Total Minority Interest	4.00
+ Total Debt	4,918.00
= Total Capital	11,480.00



Valuation Multiples based on Current Capitalization				
For the Fiscal Period Ending	Actual	LTM	Estimates	
	31/12/2024	31/12/2024	31/12/2024	31/12/2024
TEV/Total Revenue	2.5x	2.5x	14.2x	14.2x
TEV/EBITDA	--	--	--	--
TEV/EBIT	--	--	--	--
P/Diluted EPS Before Extra	--	--	--	--
P/BV	2.3x	2.3x	2.0x	2.0x
Price/Tang BV	2.3x	2.3x		

Valuation Multiples for Chart				
For the Fiscal Period Ending	TTM	FY1	NTM	FY2
PE Ratio	0.0x	0.0x	0.0x	0.0x
TEV / EBITDA	0.0x	0.0x	0.0x	0.0x
Price / CF	0.0x	0.0x	0.0x	0.0x
Price / Book	1.9x	2.0x	2.0x	2.0x
Dividend Yield	0.0x	0.0x	0.0x	0.0x



Ticker:	RIVN US EQUITY	RIVN US EQUITY	Ascend	Currency	Reporting	Change	USD
Period Type	Annually	Consolidated	Yes	Accounting	Mixed		

Rivian Automotive Inc

Sector: Productos de consumo no básico Industry: Automóviles Sub-Industry: Fabricantes de automóviles

Income Statement	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Income Sheet as of:											
Currency	USD	USD	USD	USD	USD	31/12/2019 USD	31/12/2020 USD	31/12/2021 USD	31/12/2022 USD	31/12/2023 USD	31/12/2024 USD
Revenue	-	-	-	-	-	-	-	55.00	1,658.00	4,434.00	4,970.00
Other Revenue	-	-	-	-	-	-	-	-	-	-	-
Total Revenue	-	-	-	-	-	-	-	55.00	1,658.00	4,434.00	4,970.00
Cost Of Goods Sold	-	-	-	-	-	-	-	520.00	4,781.00	6,464.00	6,170.00
Gross Profit	-	-	-	-	-	-	-	(465.00)	(3,123.00)	(2,030.00)	(1,200.00)
Selling General & Admin Exp.	-	-	-	-	-	108.00	255.00	1,242.00	1,789.00	1,714.00	1,876.00
R & D Exp.	-	-	-	-	-	301.00	766.00	1,850.00	1,944.00	1,995.00	1,613.00
Depreciation & Amort.	-	-	-	-	-	-	-	-	-	-	-
Other Operating Expense/(Income)	-	-	-	-	-	-	-	663.00	-	-	-
Operating Expense., Total	-	-	-	-	-	409.00	1,021.00	3,755.00	3,733.00	3,709.00	3,489.00
Operating Income	-	-	-	-	-	(409.00)	(1,021.00)	(4,220.00)	(6,856.00)	(5,739.00)	(4,689.00)
Interest Expense	-	-	-	-	-	34.00	8.00	29.00	103.00	220.00	318.00
Interest Income	-	-	-	-	-	18.00	10.00	3.00	193.00	522.00	385.00
Net Interest Exp.	-	-	-	-	-	16.00	(2.00)	26.00	(90.00)	(302.00)	(67.00)
Currency Exchange Gains (Loss)	-	-	-	-	-	-	-	-	-	-	-
Other Non-Operating Inc. (Exp.)	-	-	-	-	-	1.00	(1.00)	442.00	(18.00)	(6.00)	119.00
EBT Excl. Unusual Items	-	-	-	-	-	(426.00)	(1,018.00)	(4,688.00)	(6,748.00)	(5,431.00)	(4,741.00)
Impairment of Goodwill	-	-	-	-	-	-	-	-	-	-	-
Gain (Loss) On Sale Of Assets	-	-	-	-	-	-	-	-	-	-	-
Asset Writedown	-	-	-	-	-	-	-	-	-	-	-
Legal Settlements	-	-	-	-	-	-	-	-	-	-	-
Other Unusual Items	-	-	-	-	-	-	-	-	-	-	-
EBT Incl. Unusual Items	-	-	-	-	-	(426.00)	(1,018.00)	(4,688.00)	(6,748.00)	(5,431.00)	(4,741.00)
Income Tax Expense	-	-	-	-	-	-	-	-	4.00	1.00	5.00
Earnings from Cont. Ops.	-	-	-	-	-	(426.00)	(1,018.00)	(4,688.00)	(6,752.00)	(5,432.00)	(4,746.00)
Extraord. Item & Account. Change	-	-	-	-	-	-	-	-	-	-	-
Minority Int. in Earnings	-	-	-	-	-	-	-	-	-	-	1.00
Net Income	-	-	-	-	-	(426.00)	(1,018.00)	(4,688.00)	(6,752.00)	(5,432.00)	(4,747.00)
Pref. Dividends	-	-	-	-	-	-	-	-	-	-	-
Other Adj	-	-	-	-	-	-	-	-	-	-	-
NI to Common Incl Extra Items	-	-	-	-	-	(426.00)	(1,018.00)	(4,688.00)	(6,752.00)	(5,432.00)	(4,747.00)
Abnormal Losses (Gains)	-	-	-	-	-	-	-	441.00	-	-	197.00
Tax Effect on Abnormal Items	-	-	-	-	-	-	-	(0.36)	-	-	-
NI to Common Excl. Extra Items	-	-	-	-	-	(426.00)	(1,018.00)	(4,247.36)	(6,752.00)	(5,432.00)	(4,550.00)
Per Share Items											
Basic EPS	-	-	-	-	-	(4.35)	(10.09)	(22.98)	(7.40)	(5.74)	(4.69)
Basic EPS Excl. Extra Items	-	-	-	-	-	(4.35)	(10.09)	(22.98)	(7.40)	(5.74)	(4.69)
Weighted Avg. Basic Shares Out.	-	-	-	-	-	98.00	101.00	204.00	913.00	947.00	1,013.00
Diluted EPS	-	-	-	-	-	(4.35)	(10.09)	(22.98)	(7.40)	(5.74)	(4.69)
Diluted EPS Excl. Extra Items	-	-	-	-	-	(4.35)	(10.09)	(22.98)	(7.40)	(5.74)	(4.69)
Weighted Avg. Diluted Shares Out.	-	-	-	-	-	98.00	101.00	204.00	913.00	947.00	1,013.00
Normalized Basic EPS	-	-	-	-	-	-	-	(14.78)	(6.34)	(4.88)	(3.62)
Normalized Diluted EPS	-	-	-	-	-	(4.35)	(10.09)	(20.82)	(7.40)	(5.74)	(4.50)
Dividends per Share	-	-	-	-	-	-	-	-	-	-	-
Payout Ratio %	-	-	-	-	-	-	-	-	-	-	-
Supplemental Items											
EBITA	-	-	-	-	-	(409.00)	(1,010.00)	(4,220.00)	(6,856.00)	(5,739.00)	(4,689.00)
EBIT	-	-	-	-	-	(409.00)	(1,021.00)	(4,220.00)	(6,856.00)	(5,739.00)	(4,689.00)
As Reported Total Revenue*	-	-	-	-	-	-	-	55.00	1,658.00	4,434.00	4,970.00
Effective Tax Rate %	-	-	-	-	-	-	-	-	-	-	-
Normalized Net Income	-	-	-	-	-	(426.00)	(1,018.00)	(4,247.36)	(6,752.00)	(5,432.00)	(4,550.00)
Interest Capitalized	-	-	-	-	-	-	-	-	-	-	-
Supplemental Operating Expense Items											
Net Rental Exp.	-	-	-	-	-	-	-	-	-	-	-
Stock-Based Comp., Unallocated	-	-	-	-	-	-	-	570.00	987.00	821.00	692.00
Stock-Based Comp., Total	-	-	-	-	-	-	-	570.00	987.00	821.00	692.00

Ticker:	RIVN US EQUITY
Period Type	Annuals ▾

RIVN US EQUITY	Ascend ▾
Consolidated	Yes ▾

Currency	 Reporting	 Change	USD
Accounting	Mixed ▾		

Rivian Automotive Inc

Sector: Productos de consumo no básico Industry: Automóviles Sub-Industry: Fabricantes de automóviles

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Balance Sheet											
Balance Sheet as of:	--	--	--	--	--	31/12/2019	31/12/2020	31/12/2021	31/12/2022	31/12/2023	31/12/2024
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
ASSETS											
Cash And Equivalents	-	-	-	-	-	2,264.00	2,979.00	18,133.00	11,568.00	7,857.00	5,294.00
Short Term Investments	-	-	-	-	-	-	-	-	-	1,511.00	2,406.00
Total Cash & ST Investments	-	-	-	-	-	2,264.00	2,979.00	18,133.00	11,568.00	9,368.00	7,700.00
Accounts & Notes Receivable	-	-	-	-	-	-	-	26.00	102.00	161.00	443.00
Total Receivables	-	-	-	-	-	-	-	26.00	102.00	161.00	443.00
Inventories	-	-	-	-	-	-	-	274.00	1,348.00	2,620.00	2,248.00
Prepaid Exp.	-	-	-	-	-	-	-	-	-	-	-
Restricted Cash	-	-	-	-	-	-	-	-	-	-	-
Other Current Assets	-	-	-	-	-	29.00	37.00	126.00	112.00	164.00	192.00
Total Current Assets	-	-	-	-	-	2,293.00	3,016.00	18,559.00	13,130.00	12,313.00	10,583.00
Net Property, Plant & Equipment	-	-	-	-	-	313.00	1,525.00	3,411.00	4,088.00	4,230.00	4,381.00
Long-term Investments	-	-	-	-	-	-	-	-	-	-	-
Deferred Charges, LT	-	-	-	-	-	-	-	-	-	-	-
Other Long-Term Assets	-	-	-	-	-	27.00	61.00	324.00	658.00	235.00	446.00
Total Assets	-	-	-	-	-	2,633.00	4,602.00	22,294.00	17,876.00	16,778.00	15,410.00
LIABILITIES											
Accrued Exp.	-	-	-	-	-	137.00	443.00	667.00	1,154.00	1,145.00	835.00
Short-term Borrowings	-	-	-	-	-	-	46.00	46.00	68.00	85.00	98.00
Accounts Payable	-	-	-	-	-	27.00	90.00	483.00	1,000.00	981.00	499.00
Curr. Income Taxes Payable	-	-	-	-	-	-	-	-	-	-	-
Other Current Liabilities	-	-	-	-	-	21.00	32.00	117.00	202.00	276.00	819.00
Total Current Liabilities	-	-	-	-	-	185.00	611.00	1,313.00	2,424.00	2,487.00	2,251.00
Long-Term Debt	-	-	-	-	-	71.00	130.00	1,444.00	1,542.00	4,755.00	4,820.00
Unearned Revenue, Non-Current	-	-	-	-	-	-	-	-	-	-	-
Other Non-Current Liabilities	-	-	-	-	-	2.00	1.00	23.00	111.00	395.00	1,777.00
Total Liabilities	-	-	-	-	-	258.00	742.00	2,780.00	4,077.00	7,637.00	8,848.00
Pref. Stock, Non-Redeem.	-	-	-	-	-	2,750.00	5,244.00	-	-	-	-
Total Pref. Equity	-	-	-	-	-	2,750.00	5,244.00	-	-	-	-
Minority Interest	-	-	-	-	-	-	-	-	-	-	4.00
Additional Paid In Capital	-	-	-	-	-	293.00	302.00	25,888.00	26,927.00	27,696.00	29,867.00
Retained Earnings	-	-	-	-	-	(668.00)	(1,686.00)	(6,374.00)	(13,126.00)	(18,558.00)	(23,305.00)
Treasury Stock	-	-	-	-	-	-	-	-	-	-	-
Comprehensive Inc. and Other	-	-	-	-	-	-	-	-	(2.00)	3.00	(4.00)
Total Common Equity	-	-	-	-	-	(375.00)	(1,384.00)	19,514.00	13,799.00	9,141.00	6,562.00
Total Equity	-	-	-	-	-	2,375.00	3,860.00	19,514.00	13,799.00	9,141.00	6,562.00
Total Liabilities And Equity	-	-	-	-	-	2,633.00	4,602.00	22,294.00	17,876.00	16,778.00	15,410.00
Supplemental Items											
Total Shares Out. on Filing Date	-	-	-	-	-	100.60	101.33	900.00	926.00	926.00	1,131.00
Total Shares Out. on Balance Sheet Date	-	-	-	-	-	100.60	101.33	900.00	926.00	926.00	1,131.00
Book Value/Share	-	-	-	-	-	(3.73)	(13.66)	21.68	14.90	9.87	5.80
Tangible Book Value	-	-	-	-	-	(375.00)	(1,384.00)	19,514.00	13,799.00	9,141.00	6,558.00
Tangible Book Value/Share	-	-	-	-	-	(3.73)	(13.66)	21.68	14.90	9.87	5.80
Total Debt	-	-	-	-	-	71.00	176.00	1,490.00	1,610.00	4,840.00	4,918.00
Net Debt	-	-	-	-	-	(2,193.00)	(2,803.00)	(16,643.00)	(9,958.00)	(4,528.00)	(2,782.00)
Total Minority Interest	-	-	-	-	-	-	-	-	-	-	4.00
Inventory Method	--	--	--	--	--	--	--	--	--	--	--
Raw Materials in Inventory	-	-	-	-	-	-	-	-	949.00	1,584.00	1,351.00
Work in Progress Inventory	-	-	-	-	-	-	-	-	-	-	-
Finished Goods Inventory	-	-	-	-	-	-	-	-	399.00	1,036.00	897.00
Other Inventory Accounts	-	-	-	-	-	-	-	-	-	-	-
Accum. Allowance for Doubtful Accts	-	-	-	-	-	-	-	-	-	-	-
Full Time Employees	-	-	-	-	-	1,277.00	3,178.00	10,422.00	14,122.00	16,790.00	14,861.00

Ticker:	RIVN US EQUITY	Sort	Ascend	Currency Selection	☒ Reporting	☐ Change	USD
Period Type	Annuals	Consolidated	Yes	Accounting Standard	Mixed		

Rivian Automotive Inc

Sector: Productos de consumo no básico Industry: Automóviles Sub-Industry: Fabricantes de automóviles

[illegible]

Ticker: RIVN US EQUITY

Period Type: Annuals

Sort: Ascend

Consolidated: Yes

Accounting: Mixed

Rivian Automotive Inc

Sector: Productos de consumo no básico Industry: Automóviles Sub-Industry: Fabricantes de automóviles

Y		-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Multiples												
		--	--	--	--	--	31/12/2019	31/12/2020	31/12/2021	31/12/2022	31/12/2023	31/12/2024
TEV / LTM Total Revenue	Close	--	--	--	--	--	--	--	1394.1x	4.3x	3.9x	2.5x
	Average	--	--	--	--	--	--	--	1394.7x	339.7x	4.3x	1.8x
	High	--	--	--	--	--	--	--	1394.7x	1378.9x	9.7x	3.5x
	Low	--	--	--	--	--	--	--	1394.7x	4.2x	0.7x	0.8x
TEV / LTM EBITDA	Close	--	--	--	--	--	--	--	--	--	--	--
	Average	--	--	--	--	--	--	--	--	--	--	--
	High	--	--	--	--	--	--	--	--	--	--	--
	Low	--	--	--	--	--	--	--	--	--	--	--
TEV / LTM EBIT	Close	--	--	--	--	--	--	--	--	--	--	--
	Average	--	--	--	--	--	--	--	--	--	--	--
	High	--	--	--	--	--	--	--	--	--	--	--
	Low	--	--	--	--	--	--	--	--	--	--	--
Price / LTM EPS	Close	--	--	--	--	--	--	--	--	--	--	--
	Average	--	--	--	--	--	--	--	--	--	--	--
	High	--	--	--	--	--	--	--	--	--	--	--
	Low	--	--	--	--	--	--	--	--	--	--	--
Price / Book Value	Close	--	--	--	--	--	--	--	4.8x	1.2x	2.4x	2.3x
	Average	--	--	--	--	--	--	--	4.8x	1.8x	1.2x	1.3x
	High	--	--	--	--	--	--	--	4.8x	4.7x	2.4x	2.3x
	Low	--	--	--	--	--	--	--	4.8x	0.8x	0.8x	0.9x
Price / Tangible Book Value	Close	--	--	--	--	--	--	--	4.8x	1.2x	2.4x	2.3x
	Average	--	--	--	--	--	--	--	4.8x	1.8x	1.2x	1.3x
	High	--	--	--	--	--	--	--	4.8x	4.7x	2.4x	2.3x
	Low	--	--	--	--	--	--	--	4.8x	0.8x	0.8x	0.9x
Price / Cash Flow	Close	--	--	--	--	--	--	--	--	--	--	--
	Average	--	--	--	--	--	--	--	--	--	--	--
	High	--	--	--	--	--	--	--	--	--	--	--
	Low	--	--	--	--	--	--	--	--	--	--	--
TEV / LTM FCF	Close	--	--	--	--	--	--	--	--	--	--	--
	Average	--	--	--	--	--	--	--	--	--	--	--
	High	--	--	--	--	--	--	--	--	--	--	--
	Low	--	--	--	--	--	--	--	--	--	--	--
Dividend Yield	Close	--	--	--	--	--	--	--	0.0	0.0	0.0	0.0
	Average	--	--	--	--	--	--	--	0.0	0.0	0.0	0.0
	High	--	--	--	--	--	--	--	0.0	0.0	0.0	0.0
	Low	--	--	--	--	--	--	--	0.0	0.0	0.0	0.0

Accounting Mixed ▼

no básico Industry: Automóviles Sub-Industry: Fabricantes de automóviles

	-100%	-80%	-60%	-70%	-50%	-40%	-30%	-20%	-10%	0%	
For the Fiscal Period Ending	30/06/2022	30/09/2023	31/12/2023	31/03/2024	30/06/2024	30/09/2024	31/12/2024	31/03/2025	30/06/2025	30/09/2025	31/12/2025
Profitability											
Return on Assets	-52.5%	-54.5%	-53.6%	-53.0%	-52.0%	-51.8%	-51.3%	-52.6%	-55.5%	-58.0%	-59.5%
Return on Equity	-57.3%	-60.8%	-59.6%	-58.4%	-55.4%	-55.4%	-56.4%	-60.4%	-65.0%	-68.1%	-69.1%
Return on Equity	-81.7%	--	-60.5%	-62.0%	-61.9%	-63.5%	-67.4%	-53.1%	-62.5%	-67.2%	-60.5%
Margin Analysis											
Gross Margin	-191.4%	-171.1%	-150.8%	-80.9%	-58.8%	-35.7%	-46.1%	-43.8%	-38.9%	-44.8%	9.8%
SG&A Margin	--	--	--	--	--	--	--	--	--	--	29.8%
EBITDA Margin	-1182.1%	-662.4%	-374.2%	-269.2%	-184.6%	-134.5%	-108.3%	-95.7%	-95.7%	-90.5%	7.3%
EBIT Margin	-1207.9%	-736.4%	-415.5%	-301.7%	-220.9%	-157.4%	-120.4%	-116.3%	-117.3%	-123.2%	-94.3%
Operating Margin Cont. Ops Margin	-460.2%	-331.0%	-270.7%	-216.8%	-154.6%	-107.7%	-100.7%	-118.7%	-113.8%	--	-38.1%
Net Income Margin	-470.3%	-321.6%	-259.9%	-204.1%	-106.6%	-102.2%	-115.5%	-120.8%	-125.8%	-125.9%	-42.2%
Normalized Net Income Margin	-470.3%	-321.6%	-259.9%	-204.1%	-106.6%	-102.2%	-115.5%	-117.1%	-116.8%	-120.8%	-57.4%
Free Cash Flow Margin	-425.4%	-310.8%	-262.4%	-272.0%	-148.2%	-79.8%	-106.8%	-126.5%	-89.6%	-131.8%	-67.6%
Asset Turnover											
Total Asset Turnover	0.0%	0.1%	0.1%	0.1%	0.1%	0.1%	0.1%	0.3%	0.3%	0.3%	0.5%
Fixed Asset Turnover	0.7%	1.7%	1.7%	1.7%	1.7%	1.7%	1.7%	1.7%	1.7%	1.7%	1.7%
Accounts Receivable Turnover	--	18.4%	34.6%	18.4%	18.4%	22.1%	33.7%	18.7%	17.7%	30.0%	16.4%
Inventory Turnover	6.7%	6.6%	5.4%	4.6%	4.7%	6.6%	5.5%	5.8%	5.8%	7.5%	--
Cost of Sales											
Current Ratio	0.6%	8.4%	5.4%	5.6%	5.7%	8.6%	9.7%	8.7%	9.3%	8.7%	8.7%
Quick Ratio	0.5%	8.3%	4.8%	5.0%	4.6%	8.3%	9.4%	8.8%	9.4%	8.6%	8.6%
Debt to Equity	8.5%	8.5%	8.5%	8.5%	8.5%	8.5%	8.5%	8.5%	8.5%	8.5%	8.5%
Free Cash Sales Out	--	18.4%	18.1%	18.7%	18.7%	16.4%	10.9%	30.1%	31.4%	18.1%	77.7%
Free Cash Inventory Out	54.7%	55.7%	47.7%	47.7%	103.1%	117.7%	117.7%	117.7%	117.7%	117.7%	117.7%
Free Cash Payables Out	60.1%	51.1%	48.7%	47.3%	43.7%	46.0%	46.7%	48.0%	41.4%	48.0%	48.7%
Free Cash Conversion Ratio	--	31.7%	29.8%	31.5%	45.7%	77.0%	76.1%	66.1%	100.9%	116.3%	--
Long Term Solvency											
Total Debt/Equity	8.9%	11.0%	11.7%	16.0%	16.0%	17.9%	52.9%	63.7%	62.4%	106.1%	76.9%
Debt to Equity	8.9%	10.7%	10.8%	20.4%	20.4%	24.4%	60.4%	67.4%	66.4%	104.4%	74.9%
17 Debt/Equity	--	8.9%	11.7%	21.7%	25.9%	28.9%	52.9%	62.7%	62.7%	98.9%	71.9%
Debt to Capital	8.1%	8.9%	10.7%	18.9%	20.1%	21.9%	52.9%	56.7%	56.7%	88.9%	67.9%
Total Liabilities/Total Assets	7.7%	8.9%	9.7%	17.4%	18.9%	19.9%	57.7%	55.0%	47.0%	45.4%	47.9%
EBIT / Interest Exp	-171.7%	-274.0%	-54.3%	-77.1%	-21.9%	-26.18%	-31.66%	-10.78%	-18.3%	-17.44%	-8.36%
EBITDA / Interest Exp	-44.48%	-44.67%	-48.38%	-37.35%	-19.67%	-21.13%	-17.60%	-16.0%	-14.68%	-16.69%	-6.47%
EBITDA/CAPEX / Interest Exp	-27.42%	-29.01%	-37.77%	-24.7%	-24.98%	-24.98%	-27.64%	-18.48%	-18.48%	-18.48%	--
Total Debt/EBITDA	--	--	--	--	--	--	--	--	--	--	--
Net Debt/EBITDA	--	--	--	--	--	--	--	--	--	--	--
Dividend Payout	--	--	--	--	--	--	--	--	--	--	--
Dividend Y. Return	2.3%	3.6%	1.0%	0.1%	0.1%	0.6%	0.6%	1.16%	1.16%	1.71%	1.71%
Growth Over Prior Year											
Total Revenue	--	53,500.0%	1,177.8%	585.8%	708.0%	1,649.4%	98.1%	87.1%	5.1%	154.0%	51.9%
Cost of Sales	--	1,018.1%	161.7%	6.4%	141.1%	548.0%	17.0%	11.1%	0.4%	171.7%	11.7%
EBITDA	--	130.1%	111.8%	114.8%	131.4%	171.0%	117.0%	111.0%	9.7%	174.1%	66.0%
EBIT	--	130.1%	111.8%	114.8%	131.4%	171.0%	117.0%	111.0%	9.7%	174.1%	66.0%
EBIT	164.5%	138.6%	126.0%	131.0%	128.0%	118.8%	111.0%	9.6%	7.0%	116.8%	108.7%
Normalized Net Income	16.3%	98.8%	100.0%	111.3%	103.7%	111.7%	7.3%	21.4%	21.4%	108.0%	111.3%
Normalized Net Income	195.7%	98.8%	100.0%	111.3%	103.7%	111.7%	7.3%	21.4%	21.4%	108.0%	111.3%
Normalized Net Income	195.7%	98.8%	100.0%	111.3%	103.7%	111.7%	7.3%	21.4%	21.4%	108.0%	111.3%
Normalized Net Income	167.1%	98.8%	100.0%	111.3%	103.7%	111.7%	7.3%	21.4%	21.4%	108.0%	111.3%
Accounts Receivable	--	--	--	--	--	--	--	--	--	--	--
Inventory	--	--	--	--	--	--	--	--	--	--	--
Total Assets	510.8%	433.1%	385.0%	369.0%	376.0%	1,666.0%	84.4%	63.0%	10.6%	5.0%	111.4%
Total Assets	50.0%	79.0%	58.0%	13.0%	6.0%	5.0%	5.0%	1.4%	0.0%	5.0%	5.0%
Total Assets	50.0%	79.0%	58.0%	13.0%	6.0%	5.0%	5.0%	1.4%	0.0%	5.0%	5.0%
Free Cash Flow	--	114.6%	131.0%	131.0%	137.8%	133.7%	151.8%	158.0%	145.0%	147.7%	141.0%
Free Cash Flow	2,403.8%	105.7%	178.0%	178.0%	178.0%	178.0%	178.0%	178.0%	178.0%	178.0%	178.0%
Free Cash Flow	--	60.7%	91.1%	47.1%	51.0%	155.0%	174.0%	156.0%	144.0%	151.3%	290.0%
Free Cash Flow	--	60.7%	91.1%	47.1%	51.0%	155.0%	174.0%	156.0%	144.0%	151.3%	290.0%
Free Cash Flow	--	60.7%	91.1%	47.1%	51.0%	155.0%	174.0%	156.0%	144.0%	151.3%	290.0%
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Free Cash Flow	--	60.7%	91.1%	47.1%	51.0%	155.0%	174.0%	156.0%	144.0%	151.3%	290.0%
Free Cash Flow	--	60.7%	91.1%	47.1%	51.0%	155.0%	174.0%	156.0%	144.0%	151.3%	290.0%
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Free Cash Flow	--	60.7%	91.1%	47.1%	51.0%	155.0%	174.0%	156.0%	144.0%	151.3%	290.0%
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Free Cash Flow	--	60.7%	91.1%	47.1%	51.0%	155.0%	174.0%	156.0%	144.0%	151.3%	290.0%
Free Cash Flow	--	60.7%	91.1%	47.1%	51.0%	155.0%	174.0%	156.0%	144.0%	151.3%	290.0%
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Free Cash Flow	--	60.7%	91.1%	47.1%	51.0%	155.0%	174.0%	156.0%	144.0%	151.3%	290.0%
Free Cash Flow	--	60.7%	91.1%	47.1%	51.0%	155.0%	174.0%	156.0%	144.0%	151.3%	290.0%
Free Cash Flow	--	60.7%									

Bloomberg

Company In Depth Fundamentals - Capital Structure Summary

Ticker: RIVN US EQUITY	Sort Ascend	Currency	Reporting	Change	USD
Period Type Quarters	Consolidated Yes	Accounting	Mixed		

Rivian Automotive Inc

Sector: Productos de consumo no básic Industry: Automóviles Sub-industry: Fabricantes de automóviles

y	-4FQ	-3FQ	-2FQ	-1FQ	-0FQ
WACC					
For the Fiscal Period Ending	31/12/2023	31/03/2024	30/06/2024	30/09/2024	31/12/2024
	%	%	%	%	%
Equity					
Cost of Equity	17.0%	13.5%	14.4%	15.1%	13.2%
Weight of Equity	81.8%	67.3%	68.2%	64.7%	75.4%
+ Debt					
Cost of Debt	5.4%	5.8%	6.1%	5.2%	6.3%
Weight of Debt	18.2%	31.7%	31.8%	35.3%	24.6%
+ Preferred Equity					
Cost of Pref Equity					
Weight of Pref Equity	0.0%	0.0%	0.0%	0.0%	0.0%
WACC	14.9%	11.0%	11.8%	11.6%	11.5%

Capital Structure					
For the Fiscal Period Ending	31/12/2023	31/03/2024	30/06/2024	30/09/2024	31/12/2024
Currency	USD	USD	USD	USD	USD
	Millions	% of Total	Millions	% of Total	Millions
Net Market Cap	85.0	0.3%	364.0	2.3%	429.0
LT Borrowings	4,755.0	17.9%	4,778.0	30.4%	5,877.0
Pref Equiv	0.0	0.0%	0.0	0.0%	0.0
Total Capital	26,564.0	100.0%	15,741.6	100.0%	19,826.4

Debt Summary Data					
For the Fiscal Period Ending	31/12/2023	31/03/2024	30/06/2024	30/09/2024	31/12/2024
Currency	USD	USD	USD	USD	USD
	Millions	% of Total	Millions	% of Total	Millions
Total Financial Power	--	--	--	--	--
Total Revolving Credit	--	--	--	--	--
Total Capital Leases	--	--	--	--	--
General/Other Borrowings	4,840.0	100.0%	5,142.0	100.0%	6,299.0
Total Principal Due	4,840.0	100.0%	5,142.0	100.0%	6,299.0
Total Debt Outstanding	4,840.0	100.0%	5,142.0	100.0%	6,299.0

Additional Totals					
Total Cash & ST Investments	9,368.0	193.6%	7,858.0	152.8%	7,867.0
Net Debt	-4,528.0	-93.6%	-2,716.0	-52.8%	-1,568.0
Total Short-Term Borrowings	85.0	1.8%	364.0	7.1%	422.0
Curr. Port. of LT Debt/Cap. Leases	85.0	1.8%	364.0	7.1%	422.0
(Long-Term Debt Incl. Cap. Leases)	4,755.0	98.2%	4,778.0	92.9%	5,877.0
Total Secured Debt	--	--	--	--	--
Fixed Rate Debt	--	--	--	--	--
Variable Rate Debt	--	--	--	--	--
Credit Ratios					
Net Debt/EBITDA	--	--	--	--	--
Total Debt/EBITDA	--	--	--	--	--
Operating Income/Total Debt	-0.3x	-0.3x	-0.2x	-0.2x	-0.1x
LTM FCY/Total Debt	-1.2x	-1.1x	-0.8x	-0.8x	-0.6x
LTM FCY/Total Debt	-1.0x	-0.9x	-0.6x	-0.6x	-0.3x
FRIT/Interest Expense	-21.7x	-19.8x	-18.3x	-13.4x	-8.2x
FRIT/Total Interest Expense	-21.7x	-19.8x	-18.3x	-13.4x	-8.2x
Degree of Financial Leverage	--	--	--	--	--
EBITDA-CAPEX/Interest Expense	-22.0x	-19.4x	-18.5x	-13.6x	-9.5x
EBITDA/Total Interest Expense	-18.0x	-16.1x	-14.7x	-10.5x	-5.5x

Debt Schedule					
Debt Schedule in Yr 1	--	--	--	--	--
Debt Schedule in Yr 2	--	--	--	--	--
Debt Schedule in Yr 3	--	--	--	--	--
Debt Schedule in Yr 4	--	--	--	--	--
Debt Schedule in Yr 5	--	--	--	--	--
Debt Schedule - Years 2 - 3	--	--	--	--	--
Debt Schedule - Years 4 - 5	--	--	--	--	--
Debt Schedule - Years 2 - 5	--	--	--	--	--
Debt Schedule Beyond Yr 5	--	--	--	--	--
Debt Schedule - Total Debt	--	--	--	--	--

Capital Lease Schedule					
Capital Leases - Year 1	5.0	1.6%	--	--	4.0
Capital Leases - Year 2	3.0	1.0%	--	--	4.0
Capital Leases - Year 3	2.0	0.6%	--	--	4.0
Capital Leases - Year 4	2.0	0.6%	--	--	3.0
Capital Leases - Year 5	2.0	0.6%	--	--	12.0
Capital Leases - Years 2 - 3	5.0	1.6%	--	--	8.0
Capital Leases - Years 4 - 5	4.0	1.3%	--	--	15.0
Capital Leases - Years 2 - 5	9.0	2.9%	--	--	23.0
Capital Leases Beyond Year 5	301.0	95.6%	--	--	288.0
Total Future Value of Capital Leases	315.0	100.0%	--	--	315.0
Present Value of ST Capital Leases	--	--	--	--	--
Present Value of LT Capital Leases	--	--	--	--	--

Operative Leases (Rental Expense) Schedule					
Rental Expense - Year 1	120.0	22.9%	--	--	139.0
Rental Expense - Year 2	103.0	19.7%	--	--	120.0
Rental Expense - Year 3	86.0	16.4%	--	--	107.0
Rental Expense - Year 4	74.0	14.1%	--	--	78.0
Rental Expense - Year 5	50.0	9.5%	--	--	62.0
Rental Expense - Years 2 - 3	189.0	36.1%	--	--	217.0
Rental Expense - Years 4 - 5	124.0	23.7%	--	--	140.0
Rental Expense - Years 2 - 5	313.0	59.7%	--	--	367.0
Rental Expense Beyond Year 5	91.0	17.4%	--	--	126.0
Total Sublease Income	--	--	--	--	--
Future Min Oper Lease Obligations	524.0	100.0%	--	--	632.0

Contractual Obligation Schedule					
Contractual Obligations - Year 1	--	--	--	--	--
Contractual Obligations - Years 2-3	--	--	--	--	--
Contractual Obligations - Years 4-5	--	--	--	--	--
Contractual Obligations - Years 2 - 5	--	--	--	--	--
Contractual Obligations - Beyond Year 5	--	--	--	--	--
Total Contractual Obligations	1,072.0	100.0%	--	--	1,147.0

Purchase Obligations	548.0	--	--	--	515.0
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Interest Rate Data					
W/Ave. Interest Rate - Long-term Debt	--	--	--	--	--

Rivian Automotive Inc

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
REVENUE							31/12/2020	31/12/2021	31/12/2022	31/12/2023	31/12/2024

[illegible]**OPERATING PROFIT BEF TAX**

Rivian Automotive Inc
Sector: Productos de consumo no básico Industr: Automóviles Sub-Industr: Fabricantes de automóviles

Sector: Productos de consumo no básico Industry: Automóviles Sub-Industry: Fabricantes de automóviles

[illegible]

Rivian Automotive Inc
Sector: Productos de consumo no básico Industry: Automóviles Sub-Industry: Fabricantes de automóviles

[illegible]